

# ClearVision

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The world's markets,  
your way.

Finalto

# ClearVision

ClearVision delivers an integrated ecosystem for liquidity management, client onboarding, risk monitoring, and multi-asset trading. Designed for professional traders and institutions, it combines advanced technology, real-time data, and flexible connectivity to streamline operations, enhance decision-making, and optimise market access across desktop, web, and mobile platforms. Compatible with platforms including MT4/5, Euronext, CBOE, Integral, Currenex, PrimeXM, Gold-i Matrix, YourBourse, Centroid FXCubic and oneZero.

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## Liquidity & Risk Management

Enables users to optimise liquidity and risk across multiple sources and clients.

- Aggregate and manage multiple liquidity streams
  - Customise liquidity per group or by client
  - Control pricing, terms and account structures
  - Set margins, NOP limits, and liquidation rules and alerts
  - Apply automated hedging strategies (manual, percentage or aggregation)
  - Create advanced booking rules to manage client flow
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## Advanced Client Management Platform

Comprehensive client setup, account management, and reporting.

- Secure cloud-based remote access
- Create, modify, and maintain client accounts
- Efficient deposit and withdrawal processing
- Assign clients to specific price groups
- Use templates for rapid onboarding of multiple clients
- Ensure compliance with high security and audit trails
- Access advanced reporting and detailed statements



### **Real-Time Risk Monitoring & Management**

Live visibility and control over client and hedge risk exposures.

- Monitor client and hedge exposure in real time
  - Consolidate and manage multiple risk books seamlessly
  - Leverage business intelligence to identify trading patterns
  - Access real-time account data: P&L, pricing, margin utilisation
  - Handle risk across multiple geographic locations (LD4, NY4, TY3)
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### **User-friendly trade allocation tool**

Post-trade tool to manage allocation of trades at a click.

- For funds, money managers & professional clients
  - PAMM post-trade allocation
  - Set risk parameters, equity allocation or daily P&L
  - Support for Fund Manager income allocation
  - Security and permissions
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### **Seamless integration tool**

Providing access to trading through our secure API.

- Integrate your existing back-office systems with Finalto
- Extract client activity, including trades, cash activities, balances & EoD margin requirements

ClearVision: Your integrated trading solution

## Front-End Platforms

Our trading platforms are available to all Finalto registered clients, at no additional charge, or as an alternative White Label suite.



### Professional Trading Platform

Downloadable desktop platform tailored for professional multi-asset trading.

- Multi-asset trading
- VWAP feature tracks average prices on large orders
- Market Depth view for liquidity insights
- Customizable workspace with module docking
- Fast execution with one-click trading
- Designed for speed and precision



### Multi-Asset Mobile Trading Platform

Mobile platform offering full trading capabilities and extensive integrations.

- Full-featured mobile platform with ClearPro and ClearWeb capabilities
- Supports iOS and Android with FIX Protocol 4.4 for custom integration
- Industry-standard connectivity for seamless system integration
- Supports bespoke applications and flexible liquidity access



Download app





### Cloud-Based Trading Platform

Browser-based trading with powerful tools and fast execution.

- Secure cloud access from any browser, anytime
- Fast execution with one-click trading
- VWAP feature for average price tracking
- Market Depth view for transparent liquidity
- Customisable workspace with module docking
- Ideal for traders who value simplicity and speed



*\*Instruments and prices for illustrative purposes only*

### FIX Protocol

FIX Protocol version 4.4 for any custom need

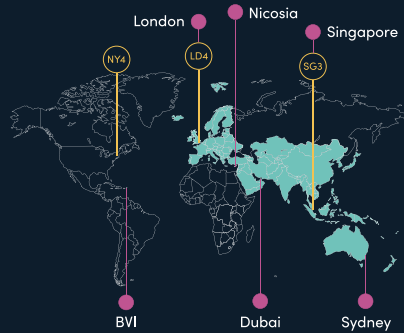
- Industry-standard connectivity
- Integrate your systems or platforms
- For bespoke applications or liquidity access

### Websocket API

- Real time order execution and market data via Websocket protocol
- Seamless, flexible integration with external systems and platforms



# Finalto



## Contact information

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